



# #becomeoneteam

## INVESTOR PRESENTATION

26 November 2024

# DISCLAIMER

[More details on public website](#)

---

Please refer to the annual audited financial statements posted on our website for further detail and information on the Group's accounting policies and risk factors.

This announcement may include forward-looking statements, which reflect the current views of the company about future events and financial performance. The use of any of the words “expects”, “anticipates”, “will”, “should”, “believes”, “plans”, “intends” and similar expressions are intended to identify forward-looking statements. Although the company believes that the expectations and assumptions on which such forward-looking statements are based to be reasonable, undue reliance should not be placed thereon because such statements may prove to be incorrect. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. The forward-looking statements and information contained in this announcement are made as of the date hereof and the company does not undertake any obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless so required by law.

# AGENDA

Q3 2024 Earnings Call – 26 November 2024

1

Key Events and Highlights

2

Q3 2024 Group Financial Results

# KEY EVENTS AND HIGHLIGHTS

Third quarter 2024 results and latest business developments

1

Acquisition by Helmerich and Payne on track to close by year end or shortly thereafter

2

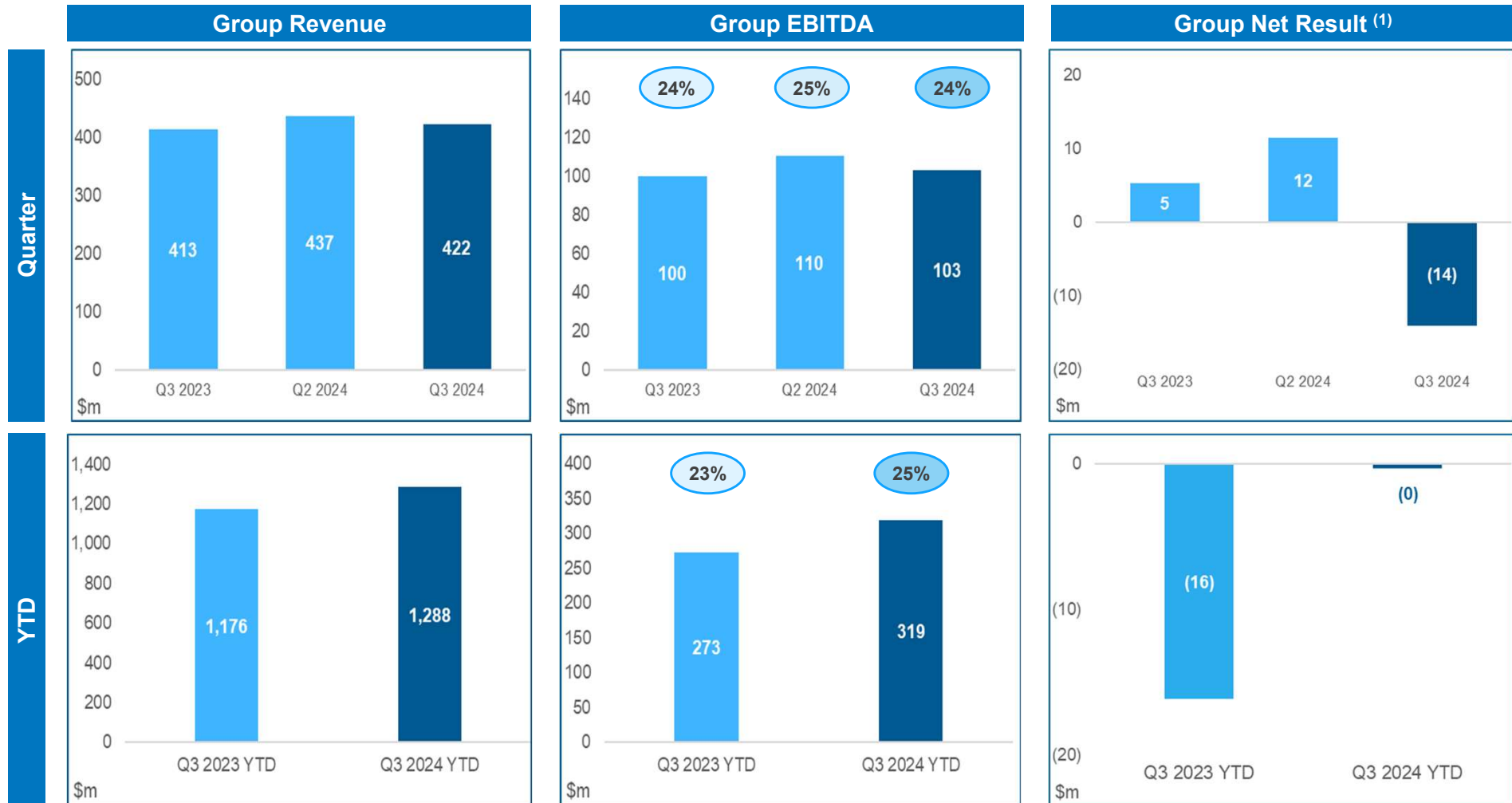
Revenue of \$422m & EBITDA of \$103m compared to \$413m & \$100m in Q3 of last year

3

Over \$900m of contract extensions and awards booked during the second half of 2024

# GROUP FINANCIAL PERFORMANCE

Third quarter 2024 results

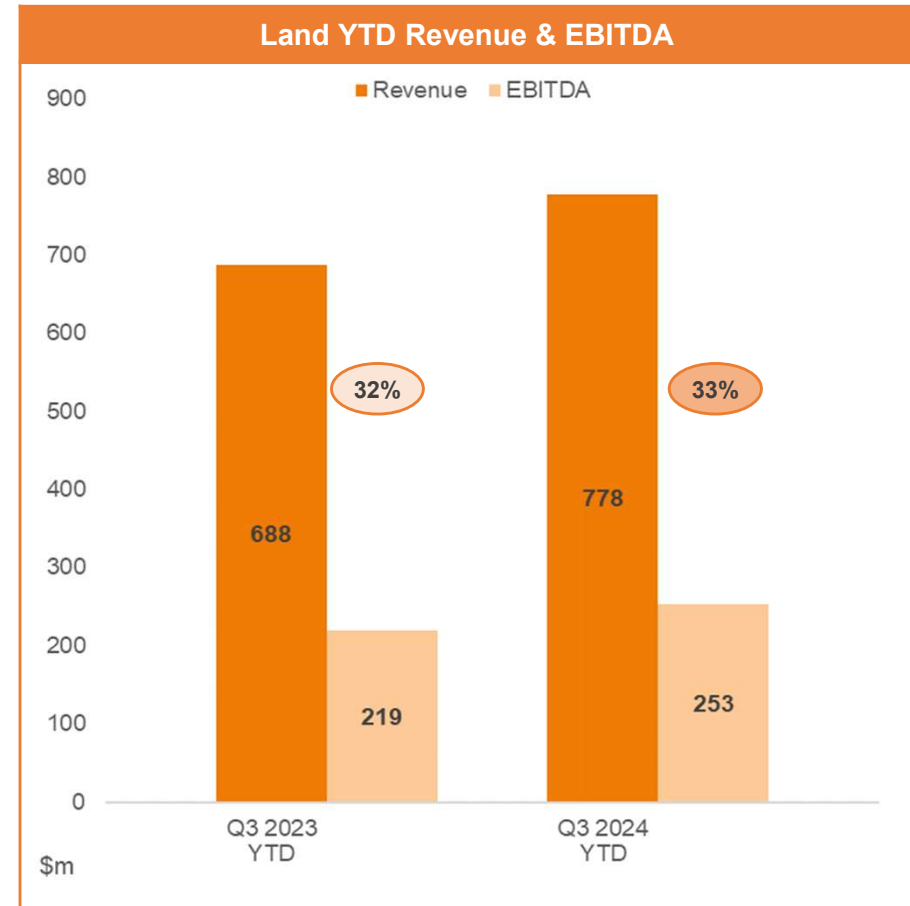
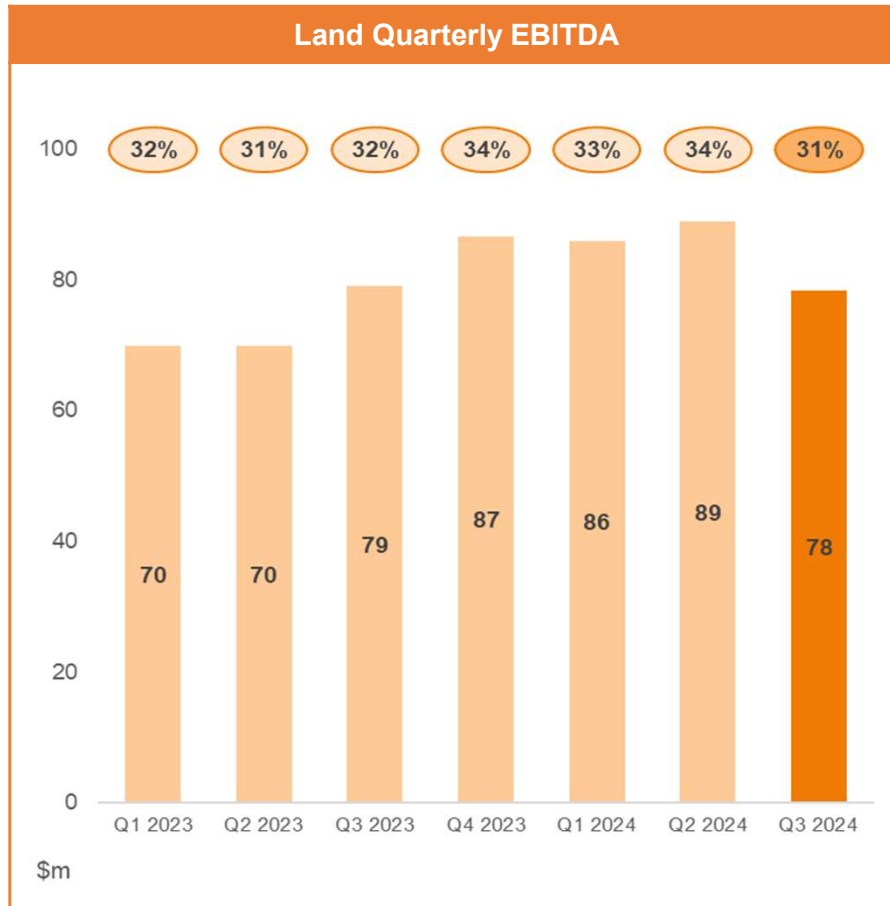



= EBITDA Margin

(1) Profit/loss after tax stated before exceptional items

# LAND FINANCIAL PERFORMANCE

Business Unit Revenue and EBITDA trends<sup>(1)</sup>

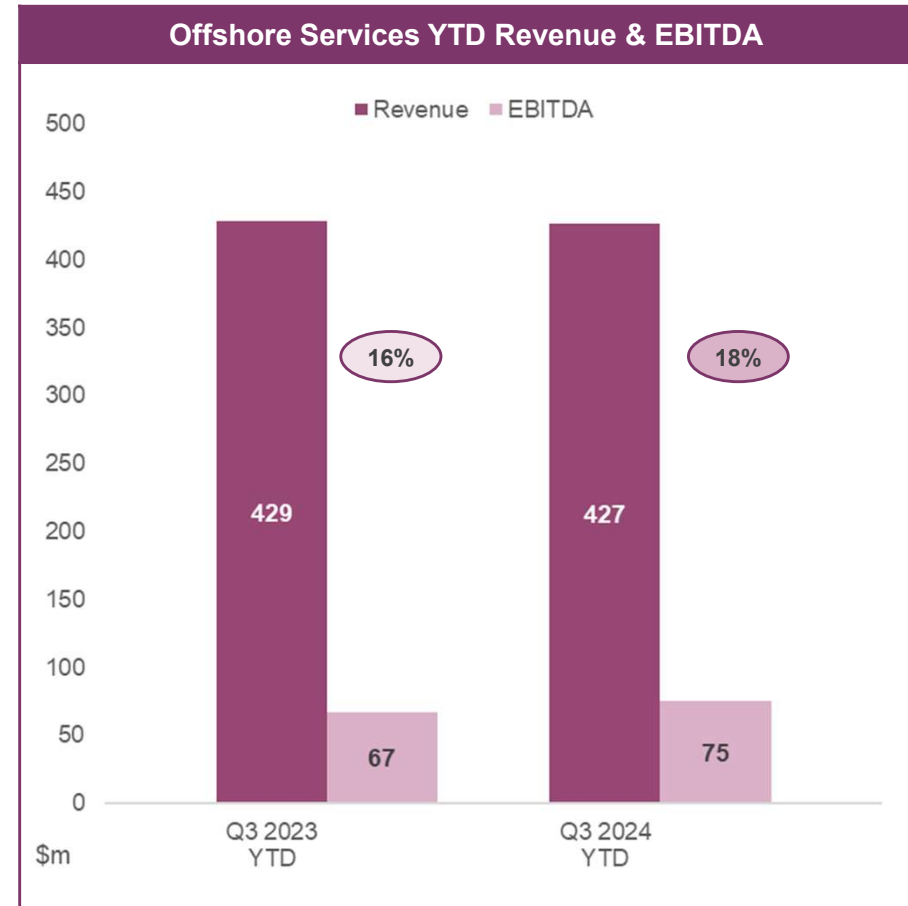
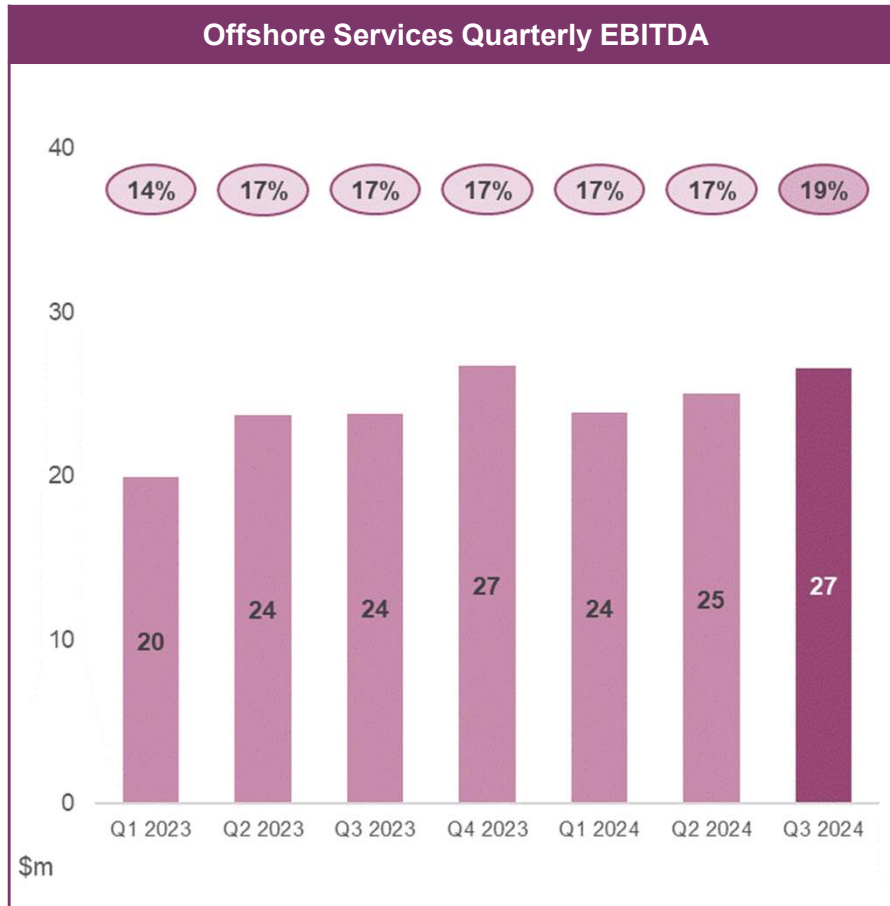



 = EBITDA Margin

(1) Q1 2023 includes 2 months of Kuwait  
 Q2 2023 includes 2 months of Latin America  
 Q3 2024 includes 3 months of Argentina

# OFFSHORE FINANCIAL PERFORMANCE

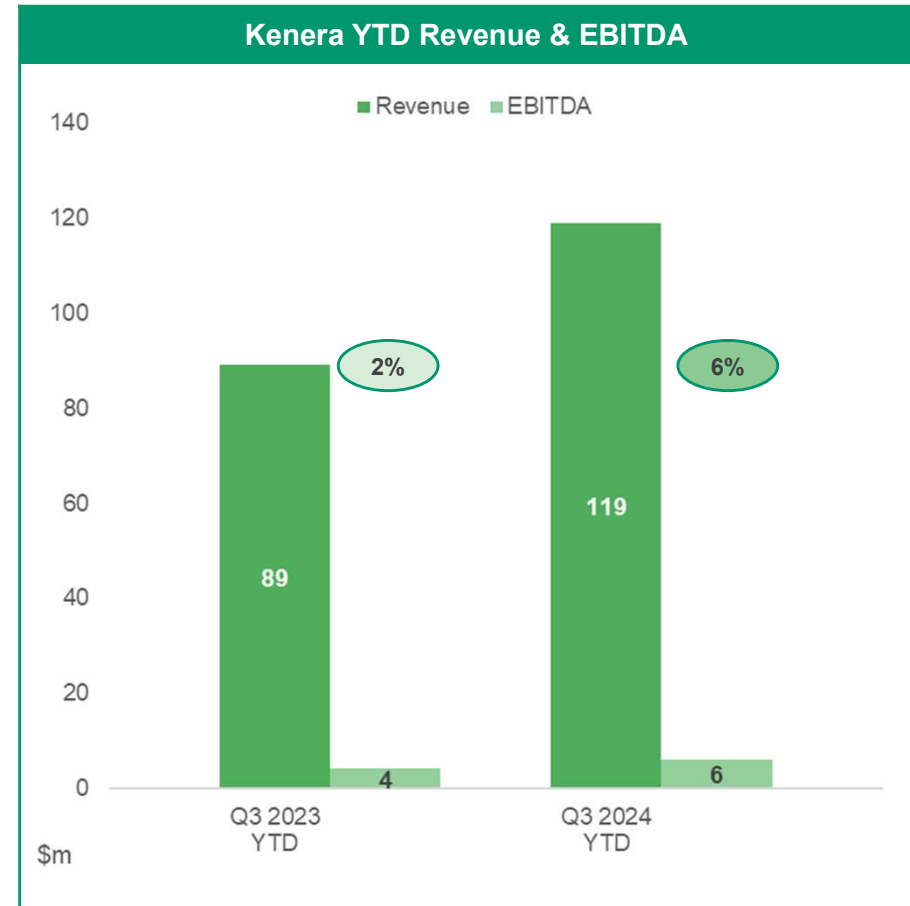
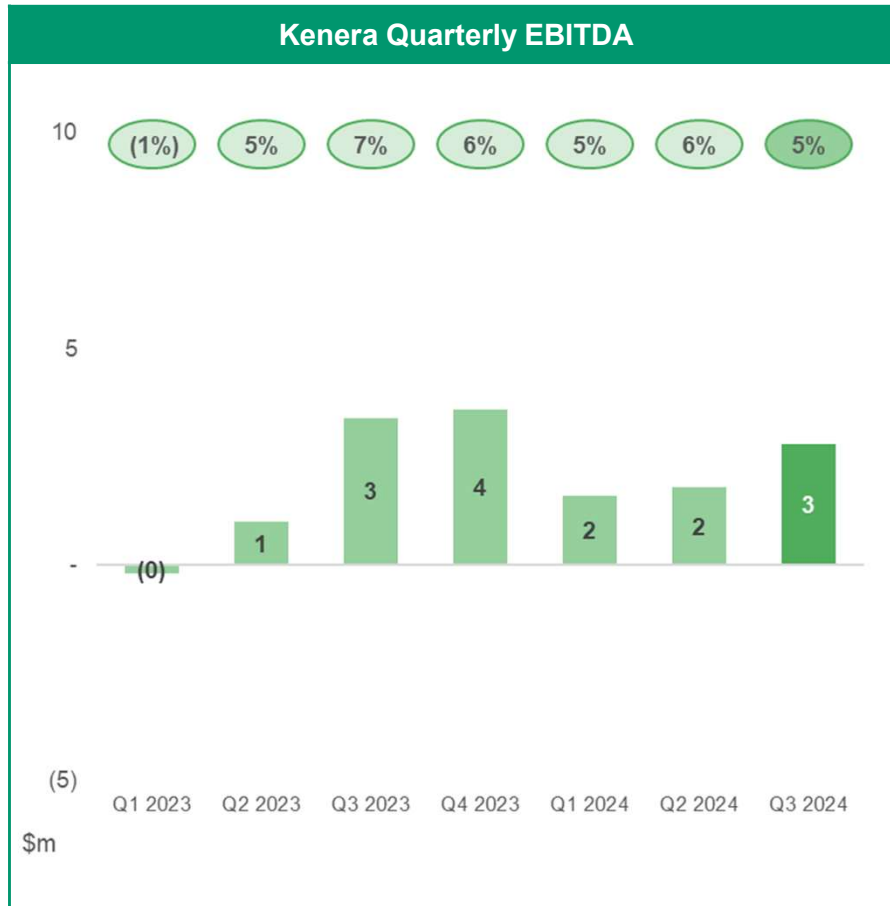
Business Unit Revenue and EBITDA trends




 = EBITDA Margin

# KENERA FINANCIAL PERFORMANCE

Business Unit Revenue and EBITDA trends<sup>(1)</sup>



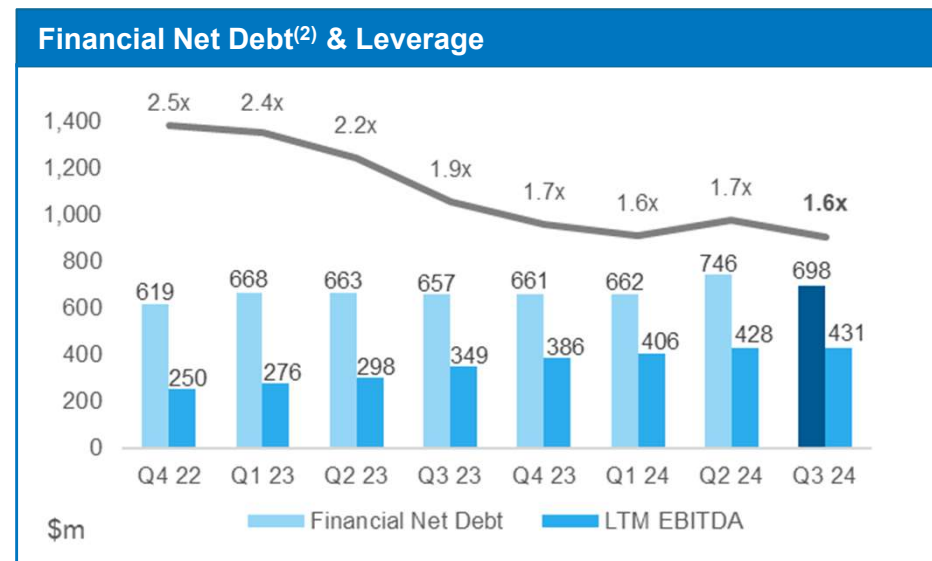
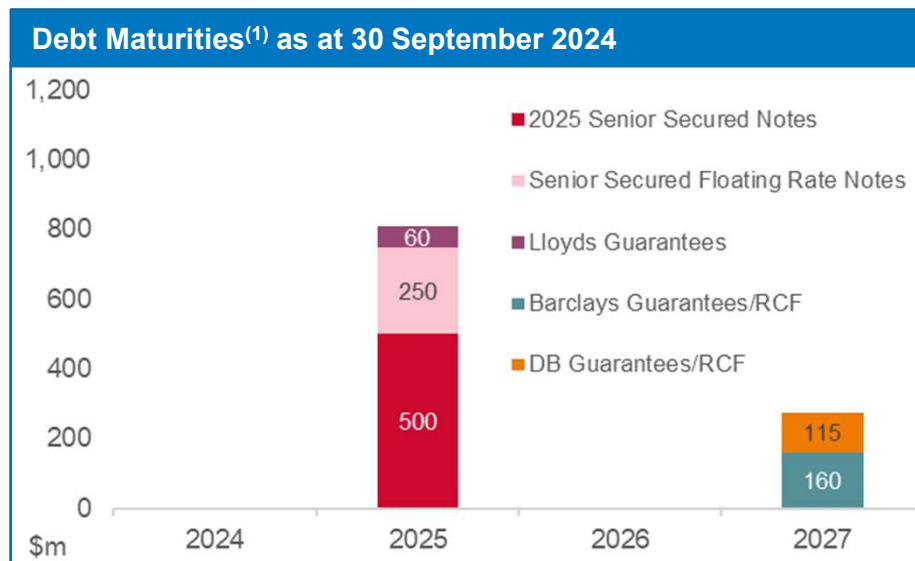
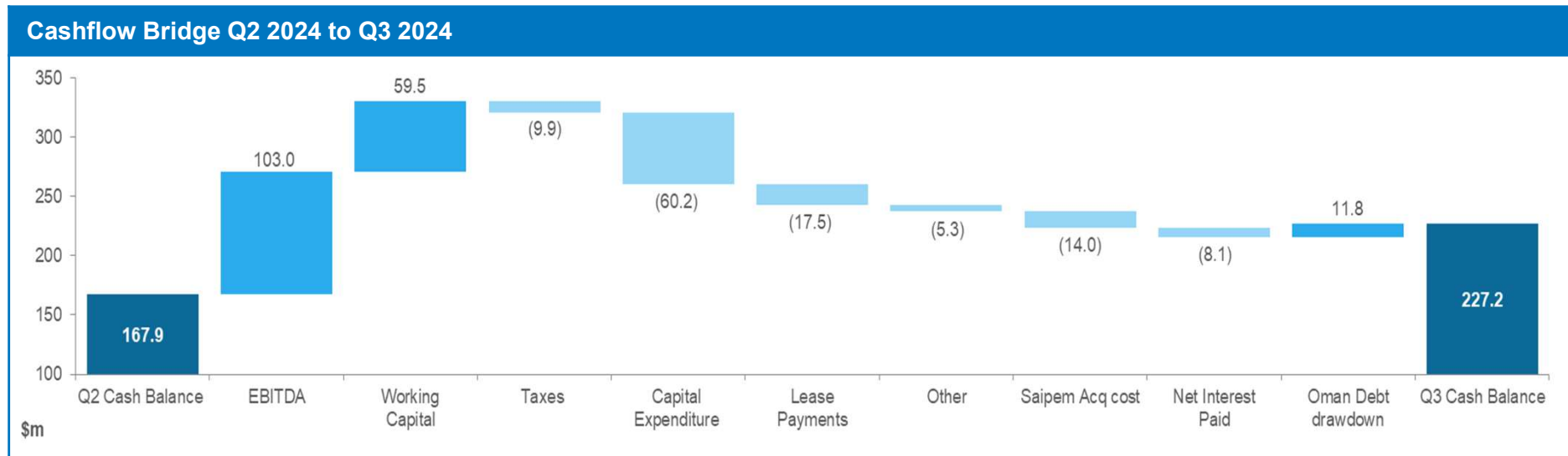
 = EBITDA Margin

(1) Kenera results shown before intercompany eliminations



# CASH & DEBT EVOLUTION

Group debt to be repaid when H&P acquisition completes



(1) Excluding the Oman rigs financing facilities which mature in 2033 and 2034

(2) Senior Secured and Oman rigs financing

A person wearing a flight suit and helmet is shown from the chest up, holding a tablet. The background is a cockpit view with a grid overlay. The person is wearing a flight suit with a logo on the sleeve and a helmet with a visor. The tablet displays a dashboard with various icons and data. The overall color scheme is blue and teal.

[KCADinvestor.relations@kcadeutag.com](mailto:KCADinvestor.relations@kcadeutag.com)

#enhancethebrand

**KCAD** DEUTAG